

Key Indicators

		2017	2016	2015	2014	2013	2012
Profitability Ratios							
Gross profit ratio	%	17.51	14.18	8.28	10.56	9.12	9.10
Net profit to Sales	%	9.02	5.75	1.12	3.24	2.06	(0.79)
EBITDA Margin to Sales	%	17.29	15.11	10.07	11.13	10.61	10.61
Operating Leverage	%	1.37	5.02	1.51	1.28	1.00	0.63
Return on Shareholders' Equity	%	35.58	16.51	3.65	11.96	7.14	(2.52)
Operating profit on Capital Employed	%	39.23	21.11	9.86	21.53	16.23	13.09
Return on Total Assets	%	11.54	5.62	1.06	4.09	2.46	0.66
Liquidity Ratios							
Current ratio	(x)	1.00	0.93	0.91	0.92	0.79	0.89
Quick / Acid test ratio	(x)	0.25	0.34	0.31	0.44	0.36	0.21
Cash to Current Liabilities	(x)	0.004	0.004	0.005	0.005	0.002	0.001
Cash flow from Operations to Sales	(x)	0.05	0.14	0.08	0.00	0.20	(0.08)
Activity / Turnover Ratios							
Inventory turnover ratio	times	2.92	3.31	3.71	5.19	6.11	3.33
Inventory turnover in days	days	125	110	98	70	47	110
Debtor turnover ratio (KE)	times	11.51	12.83	9.87	11.29	14.81	2.68
Debtor turnover in days (KE)	days	32	28	37	32	25	136
Total assets turnover ratio	times	1.28	0.98	0.94	1.26	1.19	0.84
Fixed assets turnover ratio	times	2.47	1.62	1.45	2.18	1.77	1.49
Capital employed turnover ratio	times	2.47	1.71	1.54	2.33	2.03	1.64
Investment / Market Ratios							
Earnings / (loss) per share - basic and diluted	Rs	7.00	2.71	0.46	1.59	0.83	(0.24)
Price earning ratio	times	18.27	13.14	60.58	14.54	21.22	(49.83)
Market value per share at the end of the year	Rs	127.89	35.62	28.10	23.05	17.69	11.96
Market value per share high during the year	Rs	167.80	45.00	32.24	26.00	19.35	14.29
Market value per share low during the year	Rs	35.89	22.80	21.75	15.30	11.25	9.05
Break-up value per share	Rs	19.66	16.42	12.71	13.26	11.68	9.55
Capital Structure Ratios							
Financial leverage ratio	(x)	1.15	1.16	1.93	1.50	1.63	2.63
Total Debt : Equity ratio	(x)	54:46	54:46	66:34	60:40	62:38	72:28
Interest cover	times	11.32	3.53	1.27	1.94	1.47	0.88
Value Addition							
Employees as remuneration	Rs. in million	620	493	454	392	328	308
Government as taxes	Rs. in million	7,220	4,734	3,860	3,906	3,468	3,092
Financial charges to providers of finance	Rs. in million	456	732	1,028	982	993	1,169