

Key Indicators

		2016	2015	2014	2013	2012	2011
Profitability Ratios							
Gross profit ratio	%	14.21	8.28	10.56	9.12	9.10	9.46
Net profit to Sales	%	5.75	1.12	3.24	2.06	(0.79)	(2.15)
EBITDA Margin to Sales	%	15.11	10.07	11.13	10.61	10.61	14.44
Operating Leverage	%	5.01	1.51	1.28	1.00	0.63	-
Return on Shareholders' Equity	%	16.51	3.65	11.96	7.14	(2.52)	(1.86)
Operating profit on Capital Employed	%	21.17	9.86	21.53	16.23	13.09	2.77
Return on Total Assets	%	5.62	1.06	4.09	2.46	0.66	(0.56)
Liquidity Ratios							
Current ratio		0.93	0.91	0.92	0.79	0.89	0.98
Quick / Acid test ratio		0.34	0.31	0.44	0.36	0.21	0.30
Cash to Current Liabilities		0.004	0.005	0.005	0.002	0.001	0.05
Cash flow from Operations to Sales		0.14	0.08	0.00	0.20	(0.08)	(1.30)
Activity / Turnover Ratios							
Inventory turnover ratio	times	3.31	3.71	5.19	6.11	3.33	1.75
Inventory turnover in days	days	110	98	70	47	110	209
Debtor turnover ratio (KE)	times	12.83	9.87	11.29	14.81	2.68	1.98
Debtor turnover in days (KE)	days	28	37	32	25	136	185
Total assets turnover ratio	times	0.98	0.94	1.26	1.19	0.84	0.26
Fixed assets turnover ratio	times	1.62	1.45	2.18	1.77	1.49	0.42
Capital employed turnover ratio	times	1.71	1.54	2.33	2.03	1.64	0.42
Investment / Market Ratios							
Earnings / (Loss) per share - basic and diluted	Rs	2.71	0.46	1.59	0.83	(0.24)	0.22
Price earning ratio	times	13.14	60.58	14.54	21.22	(49.83)	61.31
Market value per share at the end of the year	Rs	35.62	28.10	23.05	17.69	11.96	13.61
Market value per share high during the year	Rs	45.00	32.24	26.00	19.35	14.29	15.06
Market value per share low during the year	Rs	22.80	21.75	15.30	11.25	9.05	13.26
Break-up value per share		16.42	12.71	13.26	11.68	9.55	9.79
Capital Structure Ratios							
Financial leverage ratio		1.16	1.93	1.50	1.63	2.63	2.27
Total Debt : Equity ratio		54:46	66:34	60:40	62:38	72:28	70:30
Interest cover	times	3.53	1.27	1.94	1.47	0.88	0.79
Value Addition							
Employees as remuneration	Rs. in million	493	454	392	328	308	133
Government as taxes	Rs. in million	4,734	3,860	3,906	3,468	3,092	1,432
Financial charges to providers of finance	Rs. in million	732	1,028	982	993	1,169	433